

Submit to: WING FIESTA FRANCHISING, INC. A California corporation

1468 Zephyr Avenue Hayward, California 94544 Tel: 510·730·0220

Fax: 510-722-2228

CONFIDENTIAL INFORMATION REQUEST

PLEASE ANSWER ALL QUESTIONS

The purpose of this Confidential Information request is to give Wing Fiesta Franchising, Inc.(the"Company") general information that will allow us to evaluate your qualifications to be awarded a Wing Fiesta franchise. Completion of this questionnaire in no way obligates you or the Company. All that you provide will be used solely to evaluate whether you qualify to be awarded a Wing Fiesta franchise. Submission of this questionnaire will $entitle\ you, if\ you\ qualify,\ to\ receive\ more\ information\ about\ the\ Company\ and\ the\ Wing\ Fiesta\ franchise.$

This is not an offering. An offering can only be made by prospectus, which will be provided to you in a timely manner as required by applicable law.

PERSONAL INFORMATION

| Last Name | First Name | | | | Middle Name | | Social Security Number | | mber |
|-----------------------------------|----------------------------------|-----|------------|----------|-------------|--------------|------------------------|------------------|-----------|
| Date of Application(MM/DD/YY) | Birth Date(MM/DD/YY) Age Email A | | | Email Ad | I Address | | | Telephone Number | |
| Current Address | | | City State | | | ZIP | | How Long? | |
| Previous Address | | | City | | | State | ZIP | | How Long? |
| Marital Status | Full Name of Spouse | | | | | Occupation | of Spouse | | |
| Names and Ages of Dependent Chile | dren | | | Names a | and Ages of | Dependent Ch | ildren | | |
| Name | | Age | | Name Age | | | | | |
| Name | | Age | Name | | | Age | | <u>!</u> | |
| Name | | Age | | Name | | | | Age | |
| Name | | Age | | Name | | | | Age | <u> </u> |

APPLICANT'S FRANCHISE PLANS

| Will the franchise be owned and operated by you or a group? | |
|---|------------------------------------|
| Please explain fully | |
| Amount of capital available for this business | |
| Describe fully | |
| Territory for which application made | Would you consider any other area? |

| What area(s)? | | |
|---------------|--|--|
| | | |

THIS IS NOT A CONTRACT AND SUPPLYING OR COMPLETING THIS FROM INCURS NO OBLICATION ON EITHER PARTY.

EDUCATION

PLEASE LIST ALL EDUCATION YOU HAVE RECEIVED INCLUDING HIGH SCHOOL, COLLEGE, MILITARY OR SPECIAL TRAINING.

| Name of School | Dates of Attendance(MM/DD/YY) | Major & Minor Fields | |
|--------------------|---------------------------------|----------------------|-------------------------------|
| Location of School | Grade Average or Class Standing | Diploma or Degree | Date of Graduation (MM/DD/YY) |
| Name of School | Dates of Attendance(MM/DD/YY) | Major & Minor Fields | |
| Location of School | Grade Average or Class Standing | Diploma or Degree | Date of Graduation (MM/DD/YY) |

BUSINESS & EXPERIENCE RECORD

GIVE A COMPLETE RECORD OF YOUR EXPERIENCE, BEGINNING WITH YOUR PRESENT OR LAST POSITION.INCLUDE MILITARY SERVICE. INDICATE BY

| ASTERISK(*)THOSE EMPLOERS YO | DU DO NOT WISH US TO CONTACT. | | |
|------------------------------|-------------------------------|------------------|---------------------|
| Have you been in business fo | or yourself? | | |
| Name & Address of Employe | r | | |
| Position, Title & Duties | | | |
| Dates of Employment | From: (MM/DD/YY) | To: (MM/DD/YY) | |
| Supervisor's Name & Title | | | |
| Reason for Separation | | Beginning salary | Ending salary |
| Name & Address of Employe | г | | |
| Position, Title & Duties | | | |
| Dates of Employment | From: (MM/DD/YY) | To: (MM/DD/YY) | |
| Supervisor's Name & Title | | | |
| Reason for Separation | | Beginning salary | Ending salary |
| Name & Address of Employe | r | | |
| Position, Title & Duties | | | |
| Dates of Employment | From: (MM/DD/YY) | To: (MM/DD/YY) | |
| Supervisor's Name & Title | | | |
| Reason for Separation | | Beginning salary | Ending salary \$ |
| | | | |

a California corporation PHYSICAL CONDITION **INCOME General Physical Condition** Date of Last Physical Exam YEAR EARNED (salary, commission, fees, etc.) List Any Physical Impairments Or Chronic Illnesses Which May INTEREST & DIVIDENDS RECEIVED Preclude Certain Types Of Activities RENTS RECEIVED OTHER INCOME Explain \$_____ GROSS INCOME REFERENCES PLEASE LIST THREE PROFESSIONAL & CHARACTER REFERENCES 1.Name Address Telephone 2.Name Address Telephone 3.Name Address Telephone PLEASE LIST THREE CREDIT REFERENCES 1.Name Address Telephone 2.Name Address Telephone 3.Name Address Telephone BANK REFERENCES 1.Name Address Telephone CRIMINAL BACKGROUND Have you ever been convicted of a felony? If yes, please explain YES NO CONTINGENCIES Do You Have Any Contingent Liabilities? YES NO If So, Please Itemize: Are Any of Your Assets Pledged? YES NO Describe: Are You a Defendant in Any Suits or Legal Actions? YES NO Describe: _____ CONFIDENTIAL FINANCIAL STATEMENT DATE:_ YEAR:_ PLEASE ANSWER ALL QUESTIONS USING "NO" OR "NONE" WHERE NECESSARY LIABILIIES AND NET WORTH **ASSETS** Notes Payable to Banks, Unsecured Direct Cash on Hand & Unrestricted In Banks \$ \$ Borrowings Only (See Sched. No.1) (See Sched.No.1) Notes Payable to Banks, Secured Direct U.S. Government Securities \$ \$ Borrowings Only (See Sched. No.1) Accounts & Loans Receivable Notes Receivable, Discounted with Banks, \$ \$ (See Sched, No. 2) Finance Companies, etc. Notes Receivable, Discounted With Banks, \$ \$ Notes Pavable to Others. Unsecured Finance Companies, etc. (See Sched. No.2) Life Insurance, Cash Surrender Value \$ Notes Payable to Others, Secured Ś (Do not deduct loans) (See Sched. No.3) \$ \$ Loans Against Life Insurance (See Sched. No.3) Other Stocks & Bonds (See Sched. No.4)

Real Estate (See Sched. No.5)

Other Assets (Itemize)

TOTAL ASSETS

Automobiles Registered in Own Name

\$

\$

\$

\$

NET WORTH

TOTAL LIABILITIES

Accounts Payable

Interest Payable

Other Liabilities (itemize)

Taxes & Assessments Payable (See Sched. No.5)

Mortgages Payable on Real Estate (See Sched. No.5)

\$

\$

\$

\$

\$

\$

\$

a California corporation WING FIESTA FRANCHISING, INC. a California corporation

SUPPLEMENTARY SCHEDULES

| NO.1 BANKING RELATIONS (A list of all my bank accounts, including savings & loans) | | | | | | | |
|--|--------------|--------------|---------------------|-------------------------------------|--|--|--|
| Name & Location of Bank | Cash Balance | Amt. of Loan | Maturity of Loan | How Endorsed, Guaranteed or Secured | | | |
| | \$ | \$ | | | | | |
| | \$ | \$ | | | | | |
| | \$ | \$ | | | | | |
| | \$ | \$ | | | | | |

| NO.2 ACCOUNTS,LOANS & NOTES RECEIVABLE (A list of the largest amounts owing to me.) | | | | | | | |
|---|--------------|-------------|-------------------------------|---------------------------------|--------------------------|--|--|
| Name & Location of Debtor | Amount Owing | Age of Debt | Description of Nature of Debt | Description of Security Held | Date Payment Expected | | |
| | \$ | | | | | | |
| | \$ | | | | | | |
| | \$ | | | | | | |
| | \$ | | | | | | |

| NO.3 LI | FE INSURANCE | | | | | | | |
|---------|--------------|---------------|---------|-----------|------------|-------------|-----------|-----------|
| Name of | Name of | Name of | Type of | Face Amt. | Total Cash | Total Loans | Amount of | Is Policy |
| Person | Beneficiary | Insurance Co. | Policy | of Policy | Surrender | Against | Yearly | Assigned? |
| Insured | | | | | Value | Policy | Premium | |
| | | | | \$ | \$ | \$ | \$ | YES No |
| | | | | \$ | \$ | \$ | \$ | YES No |
| | | | | \$ | \$ | \$ | \$ | YES No |
| | | | | \$ | \$ | \$ | \$ | YES No |

| NO.4 BANKING REL | ATIONS | | | | | |
|--|----------------------------|--------------------------|------|----------------------|------------------------------|--------------------|
| Face Value (Bonds) No. of Shares (Stocks) | Description of Security | Registered In Name of | Cost | Present Market Value | Income Received Last Year | To Whom Pledged |
| | | | \$ | \$ | \$ | |
| | | | \$ | \$ | \$ | |
| | | | \$ | \$ | \$ | |
| | | | \$ | \$ | \$ | |

| NO.5 REA | L ESTATE (The lega | l equitable title to all | the real estate li | sted in this statement is s | olely in the nam | e of the undersi | gned , exce | pt as follows:) |
|---------------|--------------------|--------------------------|--------------------|-----------------------------|------------------|------------------|-------------|-----------------|
| Description | Dimensions or | Improvements | Mortgages | Due Dates & | Assessed | Present | Uni | oaid Taxes |
| or Street No. | Acres | Consist of | or Liens | Amts. Of Payments | Value | Mkt. Value | Year | Amount |
| | | | | \$ | \$ | \$ | | \$ |
| | | | | \$ | \$ | \$ | | \$ |
| | | | | \$ | \$ | \$ | | \$ |
| | | | | \$ | \$ | \$ | | \$ |

| accordance with the Privacy Acpast or present employer, any character, work experience or supply statements from my proto furnish copies of Federal Inabove information as a material Company of any material chan release all persons from liabilit | formation as my complete and true pet (5 U.S.C.552 a), Freedom of Information law enforcement agency, federal, static criminal records to release this information fessional advisors (i.e., banker, broker, accome Tax Returns as filed for the last fill factor in considering my application to ge in any of the above information or a y as a result of true, accurate information intity, and will not be used by me in any of the above. | on Act and The Fair Credit Reporting te or local, or any person who hation to the Company. If requeste coountant or attorney) verifying the ive years. I understand that the Coop become a licensee, and I hereform subsequent information providen. Further, Company Trade Secrets | g Act, I expressly authorize any as personal knowledge of my of by the Company, I agree to a above assets, and I also agree ompany is relying upon all the e agree to promptly notify the led to franchisor. In addition, I will not be disclosed by me to |
|--|--|--|--|
| | Signature | Date | _ |
| | CERTIFIC. | ATION | |
| permission to the Company to Company has the right to recunderstand that this is not an document from and be approved as a Wing Fiesta franchisee, surfranchising, Inc, business. I cercompleting this Application and franchise. To maintain the confinformation I receive is provided any other person(s) or entities any of the Company's affiliates. | Information provided in this Application is conduct any investigation it deems nece quest additional information as well as offer to purchase or sell-an Wing Fiest and by the company before I can be acceptant approval is not assurance that I will tify that I am in good faith considering a linvestigating a Wing Fiesta franchise so identiality of all information and data condition to the condition of the conditio | essary for the processing of this Apps supporting documentation with the franchise, and that I must first oted as a licensee. I further underst I be successful or that I am qualified the possible purchase of a Wing Folely for the purpose or considering procerning the Wing Fiesta Franchisi I agree to maintain this trust, and the bout the Wing Fiesta Franchising, I as upplied me to compete, or aid | olication. I understand that the respect to this application. I receive a franchise disclosure and that even if I am approved ed to operate the Wing Fiesta Fiesta franchise, and that I am the purchase of a Wing Fiesta ing, Inc. system, I agree that all further agree not to divulge to nc. system or the Company, or |

DELIVERY OF FRANCHISE DISCLOSURE DOCUMENT

If you want to receive the Wing Fiesta Franchising, Inc. Franchise Disclosure Document in an electronic version, you will need a PC, Windows version 2000 or higher, Adobe Acrobat version 5.0 or higher and an Internet connection allowing downloading of documents of this size; approximately 499 KB. You may wish to receive your disclosure document in paper (hard copy) format if that is more convenient to you.

You may request to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact Feng Wang, Wing Fiesta Franchising, Inc. 1468 Zephyr Avenue, Hayward, California 94544, (510) 730-0220, feng.wang@wingfiesta.com.

Signature

Date

APPLICANT AUTHORIZATION AND CONSENT FOR RELEASE OF INFORMATION

I, the person signing below, hereby authorize Wing Fiesta Franchising, Inc.("Company") to investigate my background and qualifications for purposes of evaluating my qualifications be a Wing Fiesta franchisee. I understand such investigation may include, without limitation, information as to my credit worthiness, credit standing, credit capacity, character, general reputation, personal characteristics and mode of living, whichever are applicable. I understand that the Company will utilize an outside firm or firms, such as a consumer reporting agency, to assist it in checking such information, and I specifically authorize such an investigation by information services and outside entities of the Company's choice. I also understand that I may withhold my permission and that in such a case, no investigation will be done, and my application for a franchise will not be processed further.

I understand that , if I am approved to become a Wing Fiesta franchisee, the Company may rely on this authorization and have additional background checks conducted during and throughout the term of my franchise agreement without asking for my authorization again.

I also authorize the following entities to disclose to the consumer reporting agency and its agents all information about or concerning me, including, but not limited to: my past or present employer; learning institutions, including colleges and universities; law enforcement and all other federal, state and local agencies; federal, state and local courts; the military; credit bureaus; testing facilities; motor vehicle records agencies; all other private and public section repositories of information; and any other person, organization or agency with any information about or concerning me. The information that can be disclosed to the consumer reporting agency and its agents includes, but is not limited to , information concerning my employment history, earnings history, education, credit history, motor vehicle history, criminal history,, drug test results, military service, professional credential, and all other information requested by the consumer reporting agency or its agency.

I understand that upon written request, the Company will make a complete and accurate disclosure of the nature and scope of the investigation requested not later than five days after the date of the request or the date the Company requested the report, whichever is the later. I acknowledge receipt of a summary of my rights under the Fair Credit Reporting Act.

I agree that a facsimile or PDF copy of this Authorization with my signature can be used in place of the original.

I certify that the information provided on this form and my application is true and correct, and that dishonesty will disqualify me from consideration as a franchisee, or if I do become a franchisee, a misrepresentation can result in a termination of my franchise.

| Last Name | N | Л. I . | First Name | |
|----------------------|------------------|--------------|----------------------------|--|
| Maiden Name, if app | licable: | | _ | |
| Social Security Numb | er | | Date of Birth (mm/dd/yyyy) | |
| Driver's License Num | ber for State of | | License Number | |
| Street | | | <u> </u> | |
| City | State | Zip | <u> </u> | |
| Phone Number | | | | |
| | | | | |
| | | | | |
| | | | | |
| <u>-</u> | | | | |
| | Signature | of Applicant | Date | |